

PLEASE REMEMBER !!

1) If you have an accountant or professional tax advisor:

NOTIFY YOUR ACCOUNTANT THAT YOU
HAVE PURCHASED A LONG TERM CARE
INSURANCE POLICY.

They will need certain information to see that you obtain proper federal deductions. There may also be state income tax deductions or credits available. Notify them now, and remind them again, before tax time.

2) If you do not have an accountant or professional tax advisor:

You should carefully evaluate your itemizations, and investigate the value of deductibility of Tax-Qualified Long Term Care Insurance premiums. This may have federal and/or state advantages for you. But, you must remember this at tax time.

Notify your accountant with this copy, and a copy of the "Declarations Page" of the policy, and place a copy of this notice with your Long Term Care policy.